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## Brochure Supplement

**Lee Tobey**

908-458-6239

**Form ADV Part 2B**

**02/14/2017**

This brochure supplement provides information about Lee Tobey that supplements the Hedgewise brochure. You should have received a copy of that brochure. Please contact [info@hedgewise.com](mailto:info@hedgewise.com) if you did not receive Hedgewise's brochure or if you have any questions about the contents of this supplement.

Additional information about Lee Tobey is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Item 2 Educational Background and Business Experience**

Lee Tobey, born 1985

### Education

BS, Wharton School of Business at the University of Pennsylvania, 2007

### Business Background

2007-2008 Interim COO of Sundance, Inc. (a family-owned business)

2008-2010 Senior Management Consultant, Oliver Wyman

2010-2012 Management Associate, Bridgewater Associates, LP

2012-2014 Sabbatical, Beijing, China

2014 – present Founder & CEO, Hedgewise, Inc.

## **Item 3 Disciplinary Information**

Mr. Tobey has no material legal or disciplinary events to report.

## **Item 4 Other Business Activities**

Mr. Tobey is not actively engaged in any other business activity.

## **Item 5 Additional Compensation**

Mr. Tobey does not receive any form of economic benefit from someone who is not a client for providing advisory services.

## **Item 6 Supervision**

Mr. Tobey serves as the Chairman of Hedgewise, and as such is not subject to additional supervision.

## Item 7 Requirements for State-Registered Advisers

A) Mr. Tobey has not been found been found liable for damages for any of the following:

- a) investment or an investment-related business or activity
- b) fraud, false statement(s), or omissions
- c) theft, embezzlement, or other wrongful taking of property
- d) bribery, forgery, counterfeiting, or extortion
- e) dishonest, unfair, or unethical practices

B) Mr. Tobey has not been the subject of a bankruptcy petition.